

Please: CHECK BOX THAT YOU HAVE NO FOREIGN BANK OR INVESTMENT ACCOUNTS FOR ENTIRE YEAR

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MEDICAL EXPENSES

PRESCRIPTIONS DRUGS	
HEALTH INSURANCE PREMIUMS Supplemental	
DOCTORS, DENTISTS & OTHER MEDICAL	
LONG TERM HEALTH CARE PREMIUMS	
TRAVEL EXPENSES	
AUTOMOBILE MILEAGE	
PARKING & TOLLS	

TAXES

Don't Fill Out if Included on 1098 Mortg Form

REAL ESTATE TAXES	
REAL ESTATE TAXES	
REAL ESTATE TAXES	
PERSONAL PROPERTY TAX	

MORTGAGES - Not Reported on Form 1098 Mortgage Statements

Don't Fill Out if Included on 1098 Mortg Form

	Name of Lender	
MORTGAGE		
MORTGAGE		
MORTGAGE		
MORTGAGE		
INVESTMENT LOANS		
LOAN POINTS (Even if paid by seller)		YEARS
DATE OF MORTGAGE REFINANCE AND # OF YEARS *		/ /2021

* Please copy of two page settlement sheet ONLY

Don't Fill Out If You Provide IRA Statements Reporting Contributions

IRA CONTRIBUTIONS

\$6000 Maximum under age 50

\$7000 Maximum Age 50+

		TRADITIONAL	ROTH
IRA CONTRIBUTIONS - YOURSELF	FOR 2021		
IRA CONTRIBUTIONS - SPOUSE	FOR 2021		

CHILD CARE EXPENSES

You MUST REPORT SS# of CARE PROVIDER TO CLAIM CREDIT

PROVIDE NAME	ADDRESS	TAX ID	AMOUNT PAID	SS #	Child's Name